



## Announcement for the Availability of the Prospectus of the company

The company "LAMDA DEVELOPMENT - SOCIETE ANONYME HOLDINGS REAL ESTATE DEVELOPMENT" (the "Issuer" or the "Company") hereby announces that as of 01.07.2022 it makes available to investors, the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting dated 01.07.2022, which was prepared in accordance with Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980, and articles 57-68 of Greek Law 4706/2020, as in force, in relation to the issuance by the Company of a common sustainability-linked bond loan (the "CBL"), under the Company's Green Bond Framework, of a total nominal amount of up to €230,000,000, with a duration of seven (7) years, divided into up to 230,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (the "Bonds"), in accordance with the resolution of the Issuer's Board of Directors, dated 29.06.2022 (the "Issue"). The Bonds to be issued, will be offered for subscription to investors by means of a public offering in Greece (the "Public Offering"), via the electronic book-building service (the "EBB") of the Athens Exchange, registered with the Dematerialized Securities System, and admitted to trading in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange (the "Athens Exchange").

The Athens Exchange approved on 29.06.2022 the admission to trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange have been met in principle, under the condition of the approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Company's Bonds.

The indicative timetable for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange appears hereunder:

INDICATIVE DATE	EVENT
1 July 2022	Approval of the Prospectus by the Hellenic Capital Market Commission.
1 July 2022	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website.
1 July 2022	Publication of the Prospectus.
5 July 2022	Announcement of the yield range of the Bonds.
6 July 2022	Commencement of the Public Offering (through EBB) and Private Placement - participation of investors in the issuance of the CBL (10:00 a.m. Greek time).

8 July 2022	Conclusion of the Public Offering (through EBB) - participation of investors in the issuance of the CBL (4:00 p.m. Greek time).
8 July 2022	Publication of the announcement regarding the fulfillment of the conditions for the issuance of the CBL, the final yield and Interest Rate in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website.*
12 July 2022	Publication of a detailed announcement concerning the outcome of the Public Offering.
12 July 2022	Certification by the Company of the collection of the amount raised and the issuance of the CBL.  Delivery of the Bonds to the investors through registration in the Securities Accounts kept in the Dematerialized Securities System.  Publication of the announcement for the trading commencement of the Bonds.
13 July 2022	Commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange.

*\* In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 01.07.2022, will be available to the public in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- Athens Exchange: <https://www.athexgroup.gr/el/web/guest/companies-new-listings>
- Hellenic Capital Market Commission: <http://www.hcmc.gr/el GR/web/portal/elib/deltia>
- The Issuer: <https://www.lamdadev.com/en/investors-information/bond-documents/july-2022.html>
- Eurobank S.A.: <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia>
- Piraeus Bank: <https://www.piraeusholdings.gr/lamdabond2>
- Alpha Bank S.A.: <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>
- Euroxx Securities S.A.: [https://www.euroxx.gr/gr/content/article/lamda\\_bond2022](https://www.euroxx.gr/gr/content/article/lamda_bond2022),
- Optima Bank S.A.: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>

Moreover, throughout the term of the Public Offering, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the offices of the Company, 37A Kifissias Av., 15123 Marousi, Greece, the offices of the Joint Coordinators and Underwriters, "Eurobank S.A." (10 Filellinon Str., 10557, tel. 210 3720000), "Piraeus Bank" (4 Amerikis Str., 10564, Athens, 210 3288000), "Alpha Bank S.A." (40 Stadiou Str., 10252, Athens, tel. 210 3260000), and "Euroxx

Securities S.A.” (7 Palaiologou Str., 15232, Chalandri, tel. 210 6879400) and of the Lead Underwriter “OPTIMA BANK S.A.” (Aigialeias 32, Maroussi, 151 25, tel. 210 8173000).

For more information, investors may contact during working days and hours the Company (email: [IR@lamdadev.com](mailto:IR@lamdadev.com), tel. number 210 7450600).

Athens, 1 July 2022

LAMDA DEVELOPMENT S.A.