



ANNOUNCEMENT TO INVESTORS OF THE FINAL YIELD, THE INTEREST RATE AND THE OFFER PRICE OF THE BONDS OF “LAMDA DEVELOPMENT SA”

Eurobank S.A., Piraeus Bank, Euroxx Securities S.A., Alpha Bank S.A. and National Bank of Greece S.A., in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of “LAMDA DEVELOPMENT SA.” (hereinafter the “Company”) to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 17.07.2020, announce, in accordance with article 8 para. 1 of Law 3401/2005, as in force, article 17 para. 2 of the Regulation (EU) 2017/1129 and article 3 para. 5 of Decision 8/862/19.12.2019 of the Board of Directors of the Hellenic Capital Markets Commission, that 320,000 common, bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) have been allocated and as a result funds of €320 mil have been raised.

Total valid demand from investors that participated in the Public Offer was € 618.3 mil., resulting in oversubscription of the Issue 1.93 times.

Final yield has been set at 3.40%, Bonds’ interest rate at 3.40% and offer price of the Bonds at €1,000 each, namely 100% of their nominal value.

The Bonds were allocated as follows: a) 223,000 Bonds (69.7% of the total number of Bonds to be issued) were allocated to Retail Investors and b) 97,000 Bonds (30.3% of the total number of Bonds to be issued) were allocated to Professional Investors.

Athens, 17 July 2020